

FORMS RELATING TO LISTING
FORM F
The Growth Enterprise Market (GEM)
Company Information Sheet

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Company name: UURG Corporation Limited

Stock code (ordinary shares): 8192

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Stock Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 January 2010.

A. General

Place of incorporation : Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM : 29 November 2002

Name of Sponsor(s) : Nil

Names of directors : **Executive Directors:**
(please distinguish the status of the directors Ms. Li Xiaomei
-Executive, Non-Executive or Independent Mr. Gan Hongzhi
Non-Executive)

Independent Non-Executive Directors:

Mr. Leung Wah
Mr. Fung Hoi Wing, Henry
Mr. Cheung Chung Leung, Richard

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Interest (%)
	Sound Treasure Holdings Limited	approximately 166.49%
	Li Xiaomei ⁽¹⁾	approximately 166.49%
	Pong Wai San, Wilson ⁽²⁾	approximately 30.13%

- (1) *By virtue of Ms. Li Xiaomei's 100% interest in Sound Treasure Holdings Limited, Ms. Li Xiaomei is deemed to be interested in 9,270,000,000 shares of the Company held by Sound Treasure Holdings Limited. The 9,270,000,000 shares held by Sound Treasure Holdings Limited consist of a zero coupon convertible bonds of HK\$2,900,000 which can be converted into 5,800,000,000 shares of the Company during its conversion period of five years from 4 September 2007.*
- (2) *The 1,677,792,000 shares held by Mr. Pong Wai San, Wilson consist of a zero coupon convertible bonds of HK\$500,000 which can be converted into 1,000,000,000 shares of the Company during its conversion period of five years from 4 September 2007.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N. A.

Financial year end date : 31 December

Registered address: : Clarendon House
2 Church Street,
Hamilton HM11,
Bermuda

Head office and principal : Unit 2803, 28th Floor,
Bank of America Tower,
12 Harcourt Road,
Central, Hong Kong

Web-site address : <http://www.uurg.com>

Share registrar : Principal in the Bermuda:
Butterfield Fulcrum Group (Bermuda) Limited
Rosebank Centre, 11 Bermudiana Road
Pembroke HM06, Bermuda

: Branch in Hong Kong:
Tricor Tengis Limited 26/F.,
Tesbury Centre, 28 Queen's Road East,
Wanchai, Hong Kong.

Auditors : Grant Thornton

B. Business activities

The Company together with its subsidiaries (together referred to as the "Group") is principally engaged in the provision of information technology and engineering consultancy services.

C. Ordinary shares

Number of ordinary shares in issue	:	5,568,000,000 shares
Par value of ordinary shares in issue	:	HK\$0.0005 each
Board lot size (in number of shares)	:	16,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N.A.

D. Warrants

NIL

E. Other securities

Convertible Bonds

Pursuant to a bond subscription agreement dated 23 July 2007 (the “**Agreement**”) entered into between the Company and Almond Global Limited, a zero coupon convertible bonds (the “**Convertible Bonds**”) of HK\$4,000,000 was issued on 4 September 2007. The Convertible Bonds can be converted into shares of the Company at an initial conversion price of HK\$0.0005 per share (subject to adjustments in accordance with the terms of the Convertible Bond) during its conversion period for a period of five years from 4 September 2007.

On 4 February 2008, the Company announced a conversion notice for the partial conversion of the Convertible Bonds issued, and as a result of which the Company has issued a total of 1,200,000,000 shares at a conversion price of HK\$0.0005 per conversion share, according to the terms and conditions of the Convertible Bonds. The outstanding principal amount of the Convertible Bonds after this conversion is HK\$3,400,000.

Share Option

The Company has adopted a Share Option Scheme on 26 October 2002 (the “**Share Option Scheme**”). As refreshed by the shareholders in the annual general meeting on 5 May 2008, the total number of shares which may be issued upon exercise of all options to be granted under the Share Option Scheme and any other share option scheme, must not exceed 556,800,000 shares, representing 10% of the issued share capital of the Company at 5 May 2008. At present, no options has been granted or remained outstanding.

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “**Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against any liability incurred and any losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

Ms. Li Xiaomei

Mr. Gan Hongzhi

Mr. Leung Wah

Mr. Fung Hoi Wing, Henry

Mr. Cheung Chung Leung, Richard