

22 December 2009

The Board of Directors
UURG Corporation Limited
13th Floor, Max Share Centre
367-373 King's Road
North Point
Hong Kong

Dear Sirs,

Mandatory Unconditional Cash Offers

We, Veda Capital Limited, have hereby given and have not withdrawn our written consent to the issue of the composite offer document of UURG Corporation Limited dated 22 December 2009 with the inclusion therein of our letter and references to our name in the form and context in which they respectively appear.

Yours faithfully
For and on behalf of
Veda Capital Limited



Julisa Fong
Executive Director