

Private and confidential

Ref.: P6-L029

By hand

Ms. Li Xiaomei
Sound Treasure Holdings Limited
1910-1913, Hutchison House
10 Harcourt Road
Central, Hong Kong

AND

The Directors
UURG Corporation Limited
13th Floor, Max Share Centre
367-373 King's Road
North Point
Hong Kong

22 December 2009

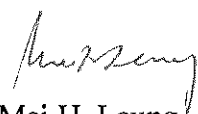
Dear Sirs,

Re: Mandatory unconditional general offers for all the issued shares in and outstanding convertible bonds of UURG Corporation Limited (the "Company")

We refer to the composite offer and response document dated 22 December 2009 jointly issued by Sound Treasure Holdings Limited and the Company (the "Document") on the captioned subject. We hereby give our consent to the issue of the Document with the inclusion therein of our letter and references to our name in the form and context in which they respectively appear.

We also confirm that we did not own or control any shares of the Company (the "Shares") or warrants, options, derivatives or conversion rights affecting the Shares as at the Latest Practicable Date (as defined in the Document); nor have we dealt for value in any Shares or warrants, options, derivatives or conversion rights affecting the Shares during the Relevant Period (as defined in the Document).

Yours faithfully,
For and on behalf of
Optima Capital Limited



Mei H. Leung
Chairman